

FITR

10 STEPS TO SET UP ZAPIER

Watch [_zapier](#) tutorial video

Click to view video 

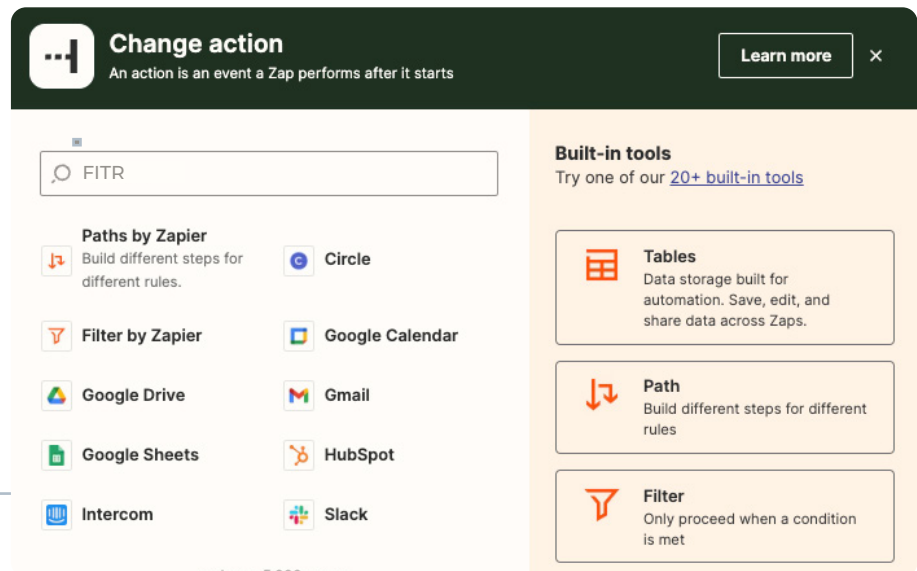
1

Login to [Zapier](#), or create a free Zapier account.

2

Select 'Create Zap' and search for FITR.

+ Create a Zap

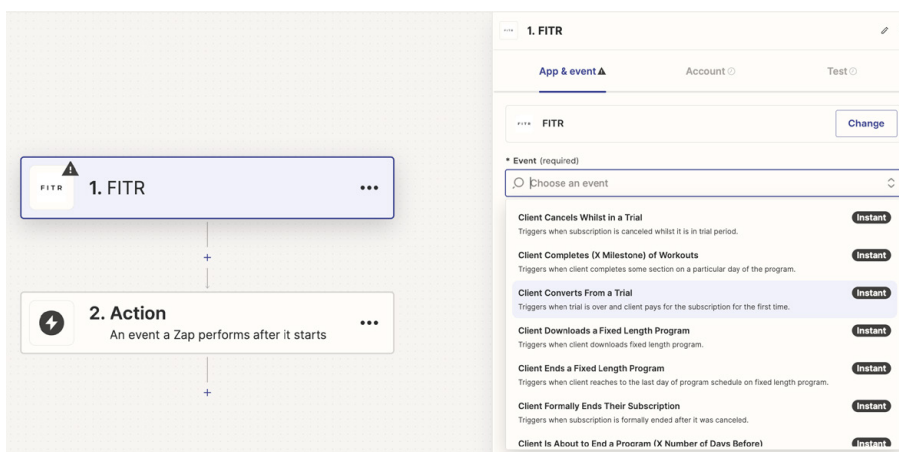


3

Choose an event.

An event is an outcome after a trigger is received.

For example Client starts a trial.



4 Select 'Sign in' to FITR and copy across your Coach Token.

Allow Zapier to access your FITR Account?

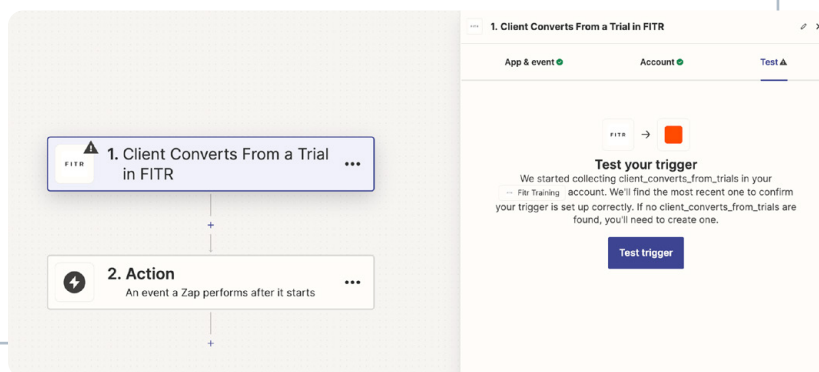
Coach Token (required)

Please visit your account on Fitr (<https://app.fitr.training/coach/zapier-integration>) to get the coach token.

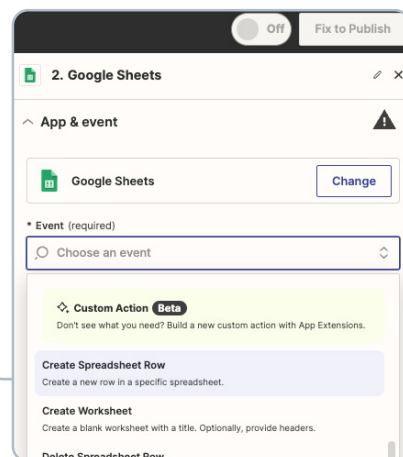
Yes, Continue to FITR

Cancel

5 Test your trigger. *(This is example data only)*



6 Choose an App and Event.



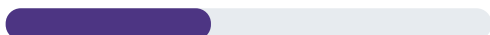
7 Follow the steps for your chosen action.

8 Test your zap.
For example, if you want to trigger an email to send once a client has signed up for a trial, sign up for a trial yourself and check the email has come through.

9 Publish your Zap.

Publishing

We are preparing your Zap to go live. This may take a few moments



10 Let Zapier do the work!



Scroll to the next page to view our top Zaps

TOP ZAPS TO SET UP

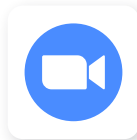
CLIENT SUBSCRIBES TO A PROGRAM

Send an onboarding email series = FITR + MAILCHIMP



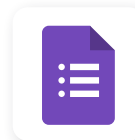
WHEN A CLIENT CONVERTS FROM A TRIAL

Invite client to an introductory call = FITR + ZOOM



WHEN A CLIENT CANCELS

Send a survey to collect feedback = FITR + GOOGLE FORMS



WHEN A CLIENT HITS A NEW PERSONAL RECORD

Create a community post on Group Space = FITR + CIRCLE



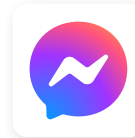
WHEN A FIXED LENGTH PROGRAM IS 14 DAYS FROM ENDING

Send a promotional email = FITR + GMAIL



WHEN IT'S A CLIENTS BIRTHDAY

Send a happy birthday message = FITR + MESSENGER



1

Select triggers

2

Connect apps

3

Automate actions

Zapier integration is available on our **Unlimited Plan**, along with Unlimited Coaches, White Label Customisation and Quarterly 1:1 Account Optimisation.

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